

In re Winc, Inc., et al.,
Debtors

Lead Case No. 22-11238
Reporting Period: August 1, 2023 through August 9, 2023

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Receipts</u>			
Operating receipts	\$ -	\$ 525,222	\$ -
Related entity receipts			-
Other Receipts		-	-
Total Receipts	\$ -	\$ 525,222	\$ -
<u>Disbursements</u>			
Administrative and selling costs	\$ (18,255)	\$ (351,656)	\$ -
Related entity disbursements		-	-
Professional fees	(692,116)	-	-
Taxes		-	-
Effective date disbursements	-	-	-
Other disbursements	-		-
Total Disbursements	\$ (710,371)	\$ (351,656)	\$ -
Net Cash Flow	\$ (710,371)	\$ 173,567	\$ -
<u>Cash Rollforward</u>			
Beginning Cash Balance - August 1, 2023	\$ 1,254,052	\$ 561,308	\$ -
Net Cash Flow	(710,371)	173,567	-
Ending Cash Balance - August 9, 2023	\$ 543,681	\$ 734,875	\$ -

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BALANCE SHEETS AS OF August 9, 2023

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Assets</u>			
Cash and cash equivalents	\$ 543,681	\$ 734,875	\$ -
Accounts receivable	6,653	4,197,374	-
Other receivables	55,918	107,021	-
Inventory	-	9,941,934	-
Prepays and other current assets	1,572,621	309,504	-
Total Current Assets	\$ 2,178,873	\$ 15,290,707	\$ -
Fixed assets	\$ -	\$ 178,508	\$ -
Intangible assets	-	1,651,654	-
Other assets	20,071	233,946	-
Total Assets	\$ 2,198,944	\$ 17,354,815	\$ -
<u>Liabilities</u>			
Accounts payable	\$ 2,838,836	\$ 2,628,183	\$ -
Credit card liability	1,742,252	-	-
Accrued liabilities	432,508	645,366	-
Intercompany liability due (to)/from	110,973,114	(118,245,644)	-
Other current liabilities	94,404	-	-
Loans payable	-	-	-
Other current liabilities	11,380,741	(6,784,338)	-
Total Current Liabilities	\$ 127,461,855	\$ (121,756,433)	\$ -
Long term liabilities	-	237,589	-
Total Non-Current Liabilities	\$ -	\$ 237,589	\$ -
<u>Liabilities Subject to Compromise</u>			
Accounts payable and other	(127,461,855)	121,518,844	-
Liabilities Subject to Compromise Total	\$ (127,461,855)	\$ 121,518,844	\$ -
Total Liabilities	\$ -	\$ -	\$ -
Total Net Equity	\$ -	\$ -	\$ -
Total Liabilities and Net Equity	\$ -	\$ -	\$ -

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INCOME STATEMENTS

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
Income from ordinary activities	\$ -	\$ 531,436	\$ -
Other income	-	-	-
Cost of sales		306,807	-
Gross Income	\$ -	\$ 224,628	\$ -
Marketing expense		\$ -	\$ -
Personnel expense	-	\$ -	-
Production and operations expense	-	\$ -	-
General & administrative expense	18,255	\$ -	-
Interest	-	148	-
Reorganization items	692,116		-
Other expense	-	17,363	-
Income Before Tax	\$ (710,371)	\$ 207,117	\$ -
Income tax benefit (expense)		\$ -	\$ -
Net Income (Loss) for Period	\$ (710,371)	\$ 207,117	\$ -

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LISTING OF BANK ACCOUNTS

Account Holder	Bank Name	Account Number	End of Period Book Balances (USD)	Opened or Closed During Period
Winc, Inc.	Banc of California	x0698	\$ 541,285	No
BWSC, LLC	Banc of California	x7078	\$ 734,875	No
Winc, Inc.	Banc of California	x5224	\$ 2,395	No